

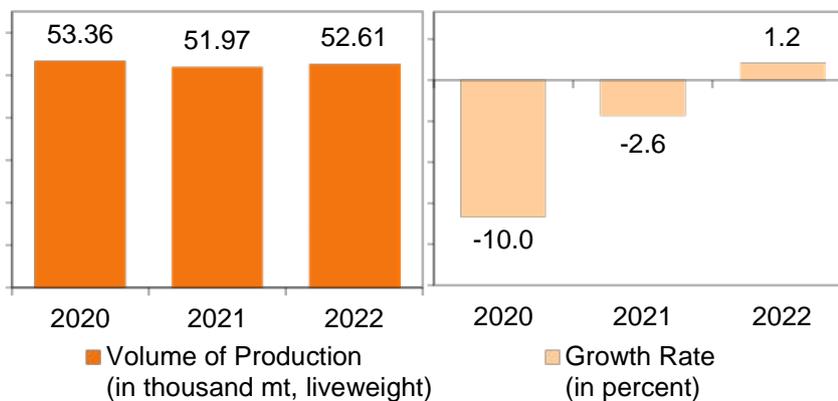
SPECIAL RELEASE

CATTLE SITUATION REPORT July to September 2022

Date of Release: 29 December 2022

Reference No. 2022-536

Figure 1. Volume and Annual Growth Rate of Cattle Production, Philippines July-September 2020-2022^P



^P- preliminary

Source: Philippine Statistics Authority

The country's total cattle production increased to 52.61 thousand metric tons, liveweight in the third quarter of 2022, from 51.97 thousand metric tons, liveweight in the same quarter of the previous year. This indicates an annual growth rate of 1.2 percent, a recovery from a -2.6 percent drop in 2021.

Northern Mindanao was the top producer of cattle during the quarter with 16.3 percent share and estimated production of 8.56 thousand metric tons, liveweight.

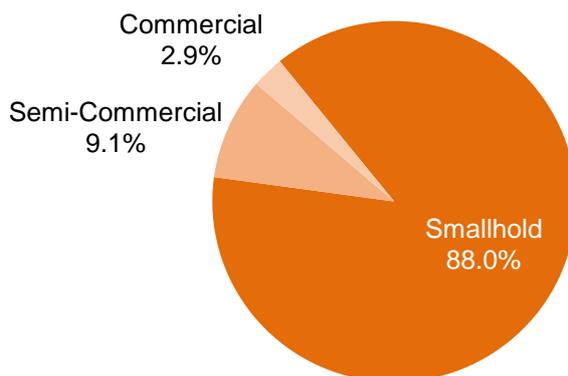
Completing the top five major producing regions and their corresponding volume of production were:

- a. Central Visayas with 5.63 thousand metric tons, liveweight;
- b. Ilocos Region with 5.27 thousand metric tons, liveweight;
- c. Western Visayas with 4.55 thousand metric tons, liveweight; and
- d. SOCCSKSARGEN with 3.80 thousand metric tons, liveweight.

These regions accounted for 52.8 percent share of the country's total cattle production.

Relative to their levels in the same quarter of 2021, six regions exhibited improvements in production during the quarter. Central Visayas posted the highest increase of 1.32 thousand metric tons, liveweight from 4.31 thousand metric tons, liveweight in the same quarter of the previous year to 5.63 thousand metric tons, liveweight this third quarter of 2022. (Table 1)

Figure 2. Distribution of Cattle Inventory by Classification*, Philippines
As of 30 September 2022^P



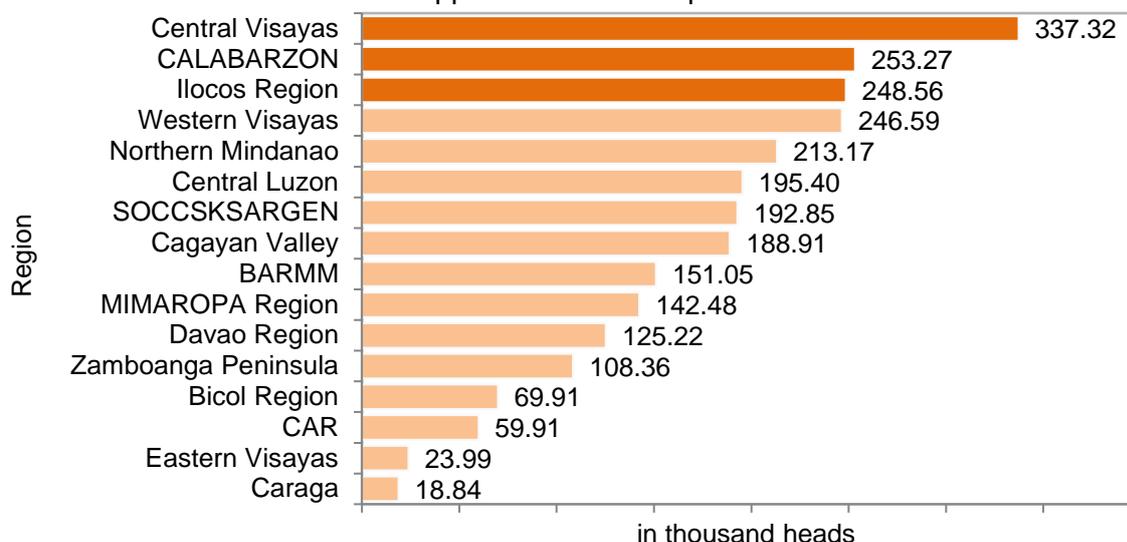
*- Based on new classification of animals per PSA Board Resolution No. 04, series of 2022 dated 13 May 2022

^P- preliminary

Source: Philippine Statistics Authority

As of 30 September 2022, the total cattle inventory was estimated at 2.58 million heads. Of the total cattle inventory, smallhold farms accounted for 88.0 percent, while the remaining comprised the semi-commercial farms and commercial farms with corresponding shares of 9.1 percent and 2.9 percent. (Figure 2 and Table 2)

Figure 3. Distribution of Cattle Inventory by Region
Philippines: as of 30 September 2022^P

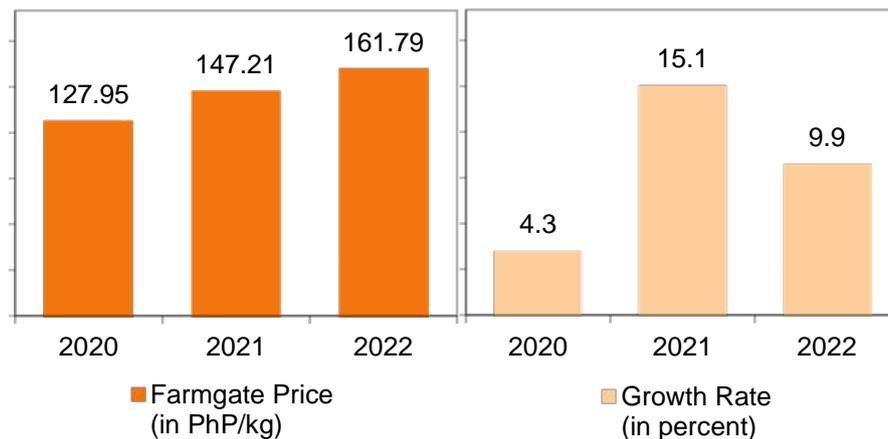


^P- preliminary

Source: Philippine Statistics Authority

Higher contribution in the country's total cattle population were reported in Central Visayas, CALABARZON, and Ilocos Region with respective shares of 13.1 percent, 9.8 percent, and 9.6 percent, Western Visayas was also recorded at 9.6 percent. (Figure 3 and Table 2)

Figure 4. Average Farmgate Price and Annual Growth Rate of Cattle for Slaughter, Philippines July-September 2020-2022^P



^P- preliminary
Source: Philippine Statistics Authority

The average farmgate price of cattle for slaughter was PhP 161.79 per kilogram, liveweight during the reference quarter. This was 9.9 percent higher than the previous year's same period average farmgate price of PhP 147.21 per kilogram, liveweight. (Figure 4 and Table 3)

During the reference quarter, the highest farmgate price was observed in September at PhP 169.44 per kilogram, liveweight, while the lowest was quoted in July at PhP 152.55 per kilogram, liveweight. (Table 3)

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Undersecretary
National Statistician and Civil Registrar General

STATISTICAL TABLES

Table 1. Volume of Cattle Production by Region, Philippines
July-September 2020-2022^P

Region	Production (in metric tons, liveweight)			Annual Growth Rate (in percent)		Percent Share
	2020	2021	2022 ^P	2021	2022 ^P	2022 ^P
Philippines	53,362	51,971	52,613	-2.6	1.2	100.0
CAR	1,075	1,064	1,018	-1.0	-4.3	1.9
I - Ilocos Region	6,691	4,632	5,266	-30.8	13.7	10.0
II - Cagayan Valley	3,132	3,100	3,163	-1.0	2.0	6.0
III - Central Luzon	3,217	3,648	3,417	13.4	-6.3	6.5
IVA – CALABARZON	3,455	3,717	3,249	7.6	-12.6	6.2
MIMAROPA Region	1,993	2,305	2,284	15.7	-0.9	4.3
V - Bicol Region	3,787	3,881	3,553	2.5	-8.5	6.8
VI - Western Visayas	4,848	4,354	4,551	-10.2	4.5	8.6
VII - Central Visayas	4,157	4,311	5,629	3.7	30.6	10.7
VIII - Eastern Visayas	530	692	641	30.6	-7.4	1.2
IX - Zamboanga Peninsula	4,013	2,378	1,884	-40.7	-20.8	3.6
X - Northern Mindanao	7,618	8,276	8,556	8.6	3.4	16.3
XI - Davao Region	2,884	2,778	2,963	-3.7	6.7	5.6
XII - SOCCSKSARGEN	3,984	4,002	3,797	0.5	-5.1	7.2
XIII - Caraga	378	326	264	-13.8	-19.0	0.5
BARMM	1,600	2,506	2,378	56.6	-5.1	4.5

^P - preliminary

Note: Details may not add up to total due to rounding. Growth rate and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 2. Cattle Inventory by Classification and Region, Philippines
As of 30 September 2020-2022^P

Region/Classification	Inventory (in number of heads)				Percent Share
	Smallhold	Semi-commercial	Commercial	Total	
Philippines	2,266,606	235,375	73,830	2,575,811	100.0
CAR	56,435	3,476	..	59,911	2.3
I - Ilocos Region	239,941	7,513	1,105	248,559	9.6
II - Cagayan Valley	182,643	1,801	4,469	188,913	7.3
III - Central Luzon	135,175	53,712	6,508	195,395	7.6
IVA - CALABARZON	145,581	98,274	9,414	253,269	9.8
MIMAROPA Region	127,628	8,592	6,264	142,484	5.5
V - Bicol Region	66,245	1,560	2,105	69,910	2.7
VI - Western Visayas	233,417	11,944	1,227	246,588	9.6
VII - Central Visayas	335,753	631	936	337,320	13.1
VIII - Eastern Visayas	22,077	1,909	..	23,986	0.9
IX - Zamboanga Peninsula	102,830	5,529	..	108,359	4.2
X - Northern Mindanao	173,140	6,165	33,862	213,167	8.3
XI - Davao Region	119,551	1,855	3,815	125,221	4.9
XII - SOCCSKSARGEN	187,769	952	4,125	192,846	7.5
XIII - Caraga	17,708	1,129	..	18,837	0.7
BARMM	120,713	30,333	..	151,046	5.9

^P - preliminary

.. – data not applicable

Note: Percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 3. Monthly Average Farmgate Price of Cattle for Slaughter
Philippines: July-September 2020-2022^P

Month	Average Farmgate Price (PhP per kilogram, liveweight)			Annual Growth Rate (in percent)	
	2020	2021	2022 ^P	2021	2022 ^P
Average	127.95	147.21	161.79	15.1	9.9
July	128.28	147.34	152.55	14.9	3.5
August	127.32	147.22	163.39	15.6	11.0
September	128.25	147.07	169.44	14.7	15.2

^P - preliminary

Note: Growth rate may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

EXPLANATORY NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by region, and average farmgate prices. The report is prepared to serve as a ready reference for the various clients and stakeholders in the agriculture sector of the Philippine Statistics Authority (PSA). It is released quarterly, that is, every February, May, August, and November.

Concepts and Definitions

Volume of production refers to the number of tended/raised cattle disposed for slaughter including animals shipped-out for slaughter. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of goat present in the farm as of a specific reference date. The following are the new farm classifications and definitions based on the approved PSA Board Resolution No. 04, series of 2022:

Classification	Definition*
Smallhold	Tending not more than five (5) cows
Semi-commercial	Tending six (6) to 50 heads of cows
Commercial	Tending 51 cows and above

*Based on Animal Unit index.

The data on inventory of cattle by farm type (i.e., backyard and commercial) can still be accessed in the OpenSTAT website of PSA with the link:

https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB__2E__LP/0022E4FINL0.px/?rxid=bdf9d8da-96f1-4100-ae09-18cb3eaeb313.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, marketing costs, such as transport and other marketing costs (if any) incurred in selling the produce, are not included in the farmgate prices. The 2020 to 2021 farmgate prices included in this special release were sourced from Price Statistics Division (PSD), while the 2022 farmgate prices were based on the surveys of Livestock and Poultry Statistics Division (LPSD).